T ΤΛΤΛ

TATA POWER

(Corporate Contracts Department) The Tata Power Company Limited, Smart Center of Procurement Excellence, 2^{ee} Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India (Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)

The Tata Power Company Limited invites tenders from eligible vendors for the followi package (Two Part Bidding) in Transmission division, Mumbai.

- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning or 1x125MVAR. 220kV. Variable Shunt Reactor with OLTC 40% to 100% variability at Dharavi RSS (Package Reference no.: CC25NP042A).
- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 2x250MVA, 250/250/5MVA, 220/110/33kV, YNa0d11 ICTs at Kalyan RSS (Package Reference no.: CC25NP042B).
- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 90MVA, 110 / 33-22 kV, Dyn11 Power Transformer at Malad RSS (01 No.) and Saki RSS (01 No.)- Total 02 Nos. (Package Reference no.: CC25NP042C).
- 4) Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 2x500MVA, 500/500/5 MVA, 400/220/33kV, YNa0d11 ICT at Dharavi RSS (Package Reference no.: CC25NP042D).
- Outline Agreement of 01 Year for Supply, Installation, Testing and Commissioning of 125MVAR, 420kV, Variable Shunt Reactor with OLTC 60% to 100% variability at Dharavi RSS (01 no) & New Vikhroli RSS (01 no) - Total 02 Nos. (Package Reference no.: CC25NP042E).
- For detailed NIT, please visit Tender section on website https://www.tatapower.com nterested bidders to submit Tender Fee and Authorization Letter upto 1500 hrs of 20th March 2025 for above tenders.

Also, all future corrigendum's (if any), to the above tenders will be informed on Tender section on website https://www.tatapower.com only.

NABHA POWER LIMITED Regd. Office: PO Box No. 28, Near Village Nalash, Rajpura, Punjab 140401, INDIA, CIN: U40102PB2007PLC031039 NØL

NOTICE INVITING TENDER

Nabha Power Limited (NPL), a wholly owned subsidiary of L&T Power Development Limited, has set up and operating 2x700 MW coal based Supercritical Thermal Power Plant at Rajpura, Punjab. Tenders are invited from the experienced parties for the following:

(a) NIT No.: NPL/RCR/2024-25/088: Services for Road cum Rail (RCR) mode in South-Eastern Coalfields Limited (SECL) for coordination, transportation, and liaising with coal company, CIL, Railways, Sampling Agency etc. including but not limited to securing coal allocation, ensuring quality & quantity, transportation & supervision of coal from mine-siding to NPL plant

(b) NIT No.: NPL/Biomass Pellets/2024-25/089: Supply of Agro residue based Non-Torrefied Biomass Pellets to NPL or elivered to the Plant basis.

(c) NIT No.: NPL/RCR/2024-25/090: Services for Road cum Rail (RCR) mode in Northern Coalfields Limited (NCL) fo coordination, transportation, and liaising with coal company, CIL, Railways, Sampling Agency etc. including but not limited to securing coal allocation, ensuring quality & quantity, transportation & supervision of coal from mine-siding to NPL plant.

(d) NIT No.: NPL/RCR/2024-25/091: Services for Road cum Rail (RCR) mode in Central Coalfields Limited (CCL) and Bharat Coking Coal Limited (BCCL) for coordination, transportation, and liaising with coal company, CIL, Railways, Sampling Agency etc. including but not limited to securing coal allocation, ensuring quality & quantity, transportation & supervision of coal from mine-siding to NPL plant.

For detailed NIT & tender specifications, please regularly refer to NPL website: https://www.nabhapower.com/tenders/coal procurement-tenders/

Note: All subsequent corrigenda, addenda, modifications and clarifications in respect of above-mentioned tenders will be published only on NPL website and will not be published in the newspapers. Interested parties are advised to visit the aforesaid website regularly.

NPL reserves its right to cancel, abandon all/any of the tender process, amend any schedule and/or terms and conditions contained therein at any stage without assigning any reason for the same.

For any other information, kindly contact the undersigned:

Head Procurement, Nabha Power Limited, Tel No: +91-1762-277267; Email: COALTENDERS.NPL@larsentoubro.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



turtie TURTLE INFRATRADE LIMITED Corporate Identification Number: U60232PN2008PLC131938

Our Company was incorporated as 'Lokmangal Logistic Private Limited' a private limited company under the Companies Act, 1956 pursuant to Certificate of Incorporation dated May 5, 2008, issued by the Registrar of Companies. The name of our Company was changed to "Lokmangal Logistics Private Limited" pursuant to Certificate of Incorporation dated December 27, 2010, issued by the Registrar of Companies. Subsequently, the name of our Company was changed to "Lokmangal Infratrade Private Limited" pursuant to Certificate of Incorporation dated April 10, 2017, issued by the Registrar of Companies. Thereafter, the name of our Company was changed to "Turtle Infratrade Private Limited" pursuant to Certificate of Incorporation dated September 26, 2019, issued by the Registrar of Companies. Subsequently, our Company was converted into a public limited company under the Companies Act, 2013 and the name of our Company was changed to 'Turtle Infratrade Limited' pursuant to fresh certificate of incorporation consequent upon change of name on conversion to public limited company dated October 14, 2024 issued by the Registrar of Companies. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages and , respectively.

Registered Office: Metropolitan Condominium, Plot No. 27, 2nd Floor, Sr. No. 21, Hissa 4/1, Wakdewadi, Old Mumbai Pune Road, Shivajinagar, Pune – 411005, Maharashtra. India: Tel: +91 20 2581 4181: Website: www.turtleinfra.com: E-mail: info@turtleinfra.com

Contact Person: Ms. Arati Virendra Bandi. Company Secretary and Compliance Officer

PROMOTERS: MAHESH S. DESHMUKH, ABOLI MAHESH DESHMUKH

PUBLIC ISSUE OF 27,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF TURTLE INFRATRADE LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 40.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 1,080.00 LAKHS ("THE ISSUE"). OF THE ISSUE, 1,38,000 EQUITY SHARES AGGREGATING TO ₹ 55.20 LAKHS WILL BE RESERVED FOR SUBSCRÍPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 25,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ 40.00 PER EQUITY SHARE AGGREGATING TO ₹ 1,024.80 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.42% AND 25.07%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 200 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹ 40.00 IS

કાચનાન્સિચલ એક્સપ્રેસ

ઈ–હરાજી વેચાણ નોટીસ

ડીએનબી ઇમ્પેક્સ પ્રાઈવેટ લીમીટેડ (ફડચામાં)

રજી. ઓફીસ:પ્લોટ નં. ૧૮/એ/બી/સી, પ્લોક નં.૨૦૫ અને ૨૧૯, સહેલી ઇન્ડરસ્ટ્રીચલ એસ્ટેટ, ગામ કરણ તાલુકો માંડવી, સુરત, ગુજરાત ફડચા અધિકારીનું સરનામું: ૧૧૦–બી, ૧૨ સેન્ડ્યરી બિઝનેશ સેન્ટર, રીંગ રોડ, સુરત-૩૯૫૦૦૨. ઇમેઇલ: kedia_kedia@yahoo.com., liquidatorkedia@gmail.com

સંપર્ક નં.: ૯૩૭૪૭૧૨૬૮૯

ઇ–હરાજી ઇન્સોલ્વેન્સી અને બેંકપ્ટસી કોડ, ૨૦૧૬ હેઠળ મિલકતોનું વેચાણ અરજી કરવાની અને દસ્તાવેજો જમા કરવાની છેલી તારીખ: ૩ ઐપિલ, ૨૦૨૫ ઇ–હરાજીની તારીખ અને સમય: ૭ એપિલ, ૨૦૨૫ ના રોજ બપોરે ૨:૦૦ થી

સાંજે ૫:૦૦ વાગ્યા સધી (પ્રતિદિઠ પાંચ મિનિટના અમર્ચાદિત લંબાણ સાથે)

નામદાર નેશનલ કંપની લો ટ્રીબ્યુનલ, અમદાવાદ દ્વારા આદેશ તારીખ ૨૫.૦૧.૨૦૨૪ દ્વારા નિમાચેલ કડ્ય અધિકારીના કબજામાં રહેલ ડીએનબી ઇમ્પેક્સ પ્રાઇવેટ લીમીટેડની લિક્વિડેશન એસ્ટેટનો ભાગ બનર્ત

ડીએનબી ઇમ્પેક્સ પ્રાઈવેટ લીમીટેડ (ફડચામાં)ની માલિકીની એસેટો અને મિલકતોનું વેચાણ. મિલકતો

વેચાણ નીચે સહી કરનાર દ્વારા www.eauctions.co.in ઇ–હરાજી પ્લેટફોર્મ મારફત કરવામાં આવશે

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ઇ–હરાજીની શરતો અને નિયમો નીચે મુજબ છે: ૧.ઇ–હરાજી "જ્યાં છે", "જે છે" અને "જેમ છે" ના ધોરણે માન્ચ સર્વિસ પ્રદાતા મેસર્સ લિંક સ્ટાર ઇન્ફોસીસ પ્રાઈવેટ લીમીટેડ, ઈ–હરાજી પ્લેટફોર્મ www.eauctions.co.in મારફ્ત હાથ ધરવામાં

આવશ. ૨. મિલકતો, ઓનલાઇન ઇ-હરાજી બીડ ફોર્મ, નિવેદન અને અંડરટેકિંગ ફોર્મ, ઓનલાઇન હરાજી વેચાણની સામાન્ચ શરતો અને નિચમો ની વિગતો ધરાવતા સંપૂર્ણ ઇ-હરાજી પ્રક્રિયા દસ્તાવેજ વેબસાઇટ www.eauctions.co.in સંપર્ક: શ્રી વિજય પિપળિયા/શ્રી અહમદ : +૯૧

સહ/-સુનિલ કુમાર કેડિશા, ફડશા અધિકારી આઈબીબીઆઈ રજી. નં.: IBBI/IPA-001/IP-P00028/2016-17/10064 રજી. સરનામું: ૨૧૦–બી, ટવેન્ટી ફરર્ટ્સ નેન્ચ્યુરી બિઝનેશ સેન્ટર.

ક્ર૩૭૦૦૯૯૭૧૩ ઈમેઈલ: <u>admin@eauctiions.co.in</u> ઉપર ઉપલબ્ધ છે.

ક્રમ

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જમીન

પ્લોટ

મિલકતની વિગત

અને

બ્લોકનં.૨૦૫ અને૨૧૯.સહેલી

ઇન્ડસ્ટ્રીયલ એસ્ટેટ, ગામ

કરણજ, તાલુકો માંડવી, સુરત ખાતેની જમીન અને બિલ્ડીંગના

તમામ ભાગ અને હિસ્સા

ફ્લેટ નં. ૧૦૧, કેદાર કુંજ સોસાચટી, અડાજ્ણ, સુર્ત–્

ફ્લેટનં. ૩૦૧, કેદાર કુંજ

સોસાચટી, અડાજણ, સુરત– ૩૯૫૦૦૯ ખાતેનો

ફ્લેટનં. ૩૦૪, કેદાર કુંજ

સોસાચટી, અડાજણ, સુરત-૩૯૫૦૦૯ ખાતેને ૩૯૫૦૦૯ રેસીડેન્સીચલ ફ્લેટ

ફ્લેટનં. ૪૦૧, કેદાર કુંજ

સોસાચટી, અડાજણ, સુરત– ૩૯૫૦૦૯ ખાતેનો

પ્લાન્ટ અને મશીનરી પ્લોટ નં. ૧૮/એ/બી/સી, બ્લોક

નં. ૨૦૫ અને ૨૧૯, સહેલી

ઇન્ડસ્ટીચલ એસ્ટેટ. ગામ

કરણજ, તાલુકો માંડવી સુરત

TURTLE INFRATRADE LIMITED

Place: Mumb Date: March

૩૯૫૦૦૯ રેસીડેન્સીચલ ફ્લેટ

૩૯૫૦૦૯ રેસીડેન્સીચલ ફ્લેટ

રેસીડેન્સીચલ ફ્લેટ

તારીખ: ૦૬.૦૩.૨૦૨૫

શ્વળઃ સુરત

નં. ૧૮/એ/બી/સી,

બિલ્કીંગ

ખાતેનો

રીઝર્વ કિંમત અનેસ્ટ મની ડિપોઝીટ બીડ વૃદ્ધિની સ્ક્રમ (રૂા. લાખમાં) (રૂા. લાખમાં) (રૂા. લાખમાં)

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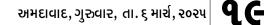
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INVITATION FOR EXPRESSION OF INTEREST FOR SALE/ASSIGNMENT OF OUTSTANDING DEBT/ FINANCIAL ASSETS ARISING OUT OF SUCH DEBT OF OJJUS FIDELITY HEALTHCARE PRIVATE LIMITED

consortium of lenders led by Punjab National Bank; other banks include Union Bank of India, Central Bank of India (collectively the "Lenders"), have received a binding One-time settlement offer ("OTS offer") from Ojjus Fidelity Healthcare Private Limited ("Company" or "Debtor") for settlement one (OTS other's Debt to the Company. Presently Lenders holding in approximately 90% (Ninety percent) of the principal outstanding ("Interested Lenders") have agreed for the OTS settlement subject to price discovery/ appropriateness of offer through a Swiss Challenge Process ("SCP" or "Bid Process"). The Interested Lenders have appointed PNB Investment Services Limited ("PNBISL" or "Transaction

Advisor") for assisting & advising the Lenders on the bid process & matters incidental thereto in connection with OTS offer. The Interested Lenders intend to treat the OTS offer as Anchor Offer ("Anchor Bid") and run the SCP as per Master Direction – Reserve Bank of India (Transfer of Loan Exposures) Directions, 2021 to assign the debt to Permitted Transferee and ARCs ("**Prospective Bidders**"). Remaining lender who may subsequently agree for settlement of their total outstanding debt, would be treated as part of above-mentioned process. **Implementation of SCP conducted would be subject to 100% lenders approval for** OTS offer and in absence thereof, entire process may be recalled or cancelled. PNBISL, on behalf of Lead Bank invites Expressions of Interest ("EOI") from Prospective Bidders to acquire

the debt/ financial assets arising out of such debt of the Company. The Interested Lenders are proposing to undertake the Bid Process on "All Cash - Basis". Transfer of the debt/ financial assets arising out of such debt shall be on "As is where is", "As is what is" "As is how is", "Whatever is there is" and "without recourse basis" without any representation, warranty or indemnity by the Lenders, based on existing Anchor Bid. Considering that the auction is under the 'Swiss Challenge Process', on the Anchor Bid, the Anchor Bidder shall have specific preferential rights and further have the right to match the highest bid in the manner as elaborated in the Bid Process Document

The format of EOI with Annexure A to D, Eligibility Criteria and Teaser are available on the Transaction Advisor's website (<u>www.pnbisl.com</u>) under heading "Latest on PNBISL". Eligible Bidders (Prospective Bidders who meets the Eligibility Criteria are "**Eligible Bidders**") should submit the EOI with Annexure A to D along with supporting documents electronically vide email to <u>projecthealth@pnbisl.com</u> or physically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Development electronically at "PNB Investment Services Limited, PNB Pragati Towers, 2nd Floor, C-9, G Block, Bandra Kurla Complex, Development electronically at "PNB Provide methods." Bandra East, Mumbai - 400051". The deadline for submission of EOI and Annexure A to D is 08th March 2025 by 5.00 pm.

Upon submission of EOI with Annexures A to D along with supporting documents, the shortlisted Eligible Bidders would be allowed access to the Bid Process Document and Virtual Data Room (VDR) containing further information for commencing due diligence and making their irrevocable binding bids. The shortlisted Eligible Bidders shall be required to deposit an EMD amount of Rs. 5.50 Crores (Rs. Five Crores Fifty Lakhs only) (for details please refer Bid Process Document). The timelines for the due diligence and submission of EMD, terms of Anchor Bid, Auction guidelines etc. shall be as provided in the Bid Process Document.

Any of the terms & conditions may be amended or changed or the entire bidding process may be terminated at any stage by Transaction Advisor on the instructions of Lenders. Eligible Bidders must, at all times, keep themselves apprised of the latest updates (including the process documents) in this regard as uploaded on the Transaction Advisor's website/ Virtual Data Room; or shared through email with shortlisted Eligible Bidders who have submitted the EOI with Annexures A to D along with supporting documents. PNBISL, Lead Bank or any other Lender shall not be held liable for any failure on part of the shortlisted Eligible Bidders to keep themselves updated of such modifications

For any clarifications, please contact the following:

Contact Person	Designation	Telephone Number	Email ID
Mr. Sanjeev Srivastava	Chief Manager, PNB	+91-8130456352	zs8343@pnb.co.in
Ms. Baishali Panigrahi	Sr. Manager, PNBISL	+91-9324376969	projecthe alth@pphial.com
Ms. Samruddhi Khawas	Dy. Manager, PNBISL	+91-7028058699	projecthealth@pnbisl.com

Note: Please note that Swiss Challenge Process envisaged in this advertisement shall be subject to final approval of the Competent Authority of the Lenders. PNB/PNBISL (on instructions of Lenders) reserves the right to cancel or modify the process and / or disqualify any shortlisted Eligible Bidders without assigning any reason and without any liability. This is not an offer document and nothing contained herein shall constitute a binding offer or a commitment to sell any debt/ asset. Applicants should regularly visit the above website/ A binding one's a communication to seriarly debut asset. Applicants should regarding visit the above website/ Virtual Data Room, check email(s) to keep themselves updated regarding clarifications/ amendments/ time-extensions, if any. The Lenders reserve the right to amend and/or annul this invitation including any timelines or the process therein, at any time, without giving or assigning any reasons or assuming any liability or costs. Any such amendment shall be available on the Transaction Advisor's website (<u>www.pnbisl.com</u>) / Virtual Data om or shared through email with shortlisted Eligible Bidders



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NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



DEFENCE ENGINEERING LTD.



રીંગ રોડ, સુરત– ૩૯૫૦૦૨

FFS DEFENCE ENGINEERING LIMITED

Corporate Identification Number: U35990MH2019PLC328941

Our Company was originally incorporated as 'FFS Industries Private Limited' a private limited company under the Companies Act, 2013 at Mumbai, Maharashtra, pursuant to a certificate of incorporation dated August 6, 2019 issued by the Registrar of Companies, Central Registration Centre. ("RoC"). Further the name of our Company was changed to "FFS Defence Engineering Private Limited" pursuant to shareholder's resolution dated July 25, 2024 and a fresh certificate of incorporation consequent to change of name was issued on August 27, 2024 by the Registrar of Companies, Mumbai. Subsequently, the name of the Company was changed to 'FFS Defence Engineering Limited' upon conversion into public company, pursuant to shareholder's resolution dated August 29, 2024. and a fresh certificate of incorporation consequent to conversion was issued on October 8, 2024 by the Registrar of Companies. For further details of our Company, see "General Information" and "History and Certain Other Corporate Matters' on pages 42 and 100, respectively.

Registered Office: Plot No. J-17, Hingna MIDC, Hingna Road, Near IC Chawk, MIDC Nagpur, Nagpur (Urban) - 440 016, Maharashtra, India;

Tel: +91 810 468 6260; Website: www.ffsdefence.com; E-mail: info@ffsdefence.com

Contact Person: Saarthak Chaudhary, Company Secretary and Compliance Officer

PROMOTERS: RAJENDRA CHODANKAR, FAITHFUL VANIJYA PRIVATE LIMITED

PUBLIC ISSUE OF 35,74,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH OF FFS DEFENCE ENGINEERING LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹80.00 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹70.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹2,859.52 LAKHS ("THE ISSUE"). OF THE ISSUE, 1,79,200 EQUITY SHARES AGGREGATING TO ₹143.36 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 33,95,200 EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹80.00 PER EQUITY SHARE AGGREGATING TO ₹2,716.16 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.33% AND 25.01%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 193 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹80.00 IS 8.00 TIMES OF THE FACE VALUE

Draft Prospectus)

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) BULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP FOULTY SHARE CAPITAL OF OUR COMPANY, THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 209 OF THE DRAFT PROSPECTUS.

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs in case of UPI Applicants (Individual investors) applying through UPI mechanism if applicable which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. A copy will be delivered for registration to the Registrar of Companies as under Section 26 and Section 28 of the Companies Act, 2013. For details in this regard, specific attention is invited to "Issue Procedure" on page 209.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated February 13, 2025 which has been filed with the SME Platform of BSE Limited (BSE).

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.turtleinfra.com and the websites of the Lead Manager to the Issue i.e., Inventure Merchant Banker Services Private Limited at www.inventuremerchantbanker.com ("LM").

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day, i.e. March 26, 2025 from the below mentioned date.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 16.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 93 of the Draft Prospectus

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 47 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTAR TO THE ISSUE
INVENTURE INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED 2nd Floor, Viraj Tower, Nr. Andheri Flyover (North End), Western Express Highway, Andheri (East) Mumbai – 400 069, Maharashtra, India Tel No: +91 22 4075 1500; Fax No: +91 22 4075 1511 Email: compliance@inventuremerchantbanker.com Investor Grievance Email: compliance@inventuremerchantbanker.com Website: www.inventuremerchantbanker.com SEBI Registration No: INM000012003 Contact Person: Arvind Gala	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel. No.: +91 22 6263 8200 Email: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievance Email: investor@bigshareonline.com SEBI Registration No.: INR000001385 Contact Person: Babu Rapheal C.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated February 13, 2025.

	Sd/-
Place: Mumbai	Mahesh S. Deshmukh
Date: March 5, 2025	Managing Director

Turtle Infratrade Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the Draft Prospectus dated February 13, 2025 with BSE. The Draft Prospectus shall be available on the website of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.turtleinfra.com and the websites of the Lead Manager to the Issue i.e., Inventure Merchant Banker Services Private Limited at www.inventuremerchantbanker.com ("LM"). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 16 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock Exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements There will be no public offering of the Equity Shares in the United States.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED. IN TERMS OF RULE 19(2)(b) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED, THIS IS AN ISSUE FOR AT LEAST 25% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET ISSUE TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 OF THE SEBI (ICDR) REGULATIONS, AS AMENDED. FOR FURTHER DETAILS, SEE "ISSUE PROCEDURE" ON PAGE 202 OF THE DRAFT PROSPECTUS.

All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the irrespective bank accounts and / or UPI IDs, in case of UPI Applicants (Individual investors) applying through UPI mechanism, if applicable, which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. A copy will be delivered for registration to the Registrar of Companies as under Section 26 and Section 28 of the Companies Act, 2013. For details in this regard, specific attention is invited to "Issue Procedure" on page 202 copy of the Prospectus will be delivered for registration to the Registrar of companies as required under Section 26 of the Companies Act, 2013.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus dated February 18, 2025 which has been filed with the SME Platform of BSE Limited (BSE).

In relation to above, the Draft Prospectus filed with BSE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date mentioned below by hosting it on the respective websites of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.ffsdefence.com and the websites of the Lead Manager to the Issue i.e., Inventure Merchant Banker Services Private Limited at www.inventuremerchantbanker.com ("LM")

Our Company hereby invites the members of the public to give comments on the Draft Prospectus filed with BSE with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the Lead Manager at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day, i.e. March 26, 2025 from the below mentioned date.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 20

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be made after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus.

The Equity Shares, when offered, through the Prospectus, are proposed to be listed on the SME Platform of the BSE Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 100 of the Draft Prospectus.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 49 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTAR TO THE ISSUE
INVENTURE MINISTRATE RANKER VIEWER INVENTURE MERCHANT BANKER SERVICES PRIVATE LIMITED 2nd Floor, Viraj Tower, Nr. Andheri Flyover (North End), Western Express Highway, Andheri (East) Mumbai – 400 069, Maharashtra, India Tel No: +91 22 4075 15511 Email: compliance@inventuremerchantbanker.com Investor Grievance Email: compliance@inventuremerchantbanker.com Website: www.inventuremerchantbanker.com SEBI Registration No: INM000012003 Contact Person: Arvind Gala	Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No: + 91 810 811 4949 Email: ffsdefence.ipo@linkintime.co.in Investor Grievance Email: ffsdefence.ipo@linkintime.co.in Website: www.linkintime.co.in SEBI Registration Number: INR000004058 Contact Person: Shanti Gopalkrishnan

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus dated February 18. 2025.

FFS Defence Engineering Limited On behalf of the Board of Directors
Sd/-
Avinash Purushottam Mool Whole-time Director

FFS Defence Engineering Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the Draft Prospectus dated February 18, 2025 with BSE. The Draft Prospectus shall be available on the website of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.ffsdefence.com and the websites of the Lead Manager to the Issue i.e., Inventure Merchant Banker Services Private Limited at www.inventuremerchantbanker.com ("LM"). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 20 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with the Stock Exchanges for making any investment decision, and should instead rely on the Prospectus, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States